



IES (INTUIT ENTERPRISE SUITE) BUYER'S CHECKLIST





IES Overview

Intuit Enterprise Suite (IES) is designed for organizations that need advanced accounting and management capabilities. It offers tools for tracking projects, managing grants and restricted funds, and generating detailed financial reports. With features that support more complex financial processes, IES is well-suited for organizations that have outgrown QuickBooks Online (QBO) and are seeking to use a less cumbersome user interface than Intacct or Blackbaud.

COMPARISON: IES, QBO, AND SAGE INTACCT

Nonprofit Accounting Framework Features	QBO	Intacct	IES
Organize, categorize, and report on all of your key organizational metrics at the line-item level (grants, funds, programs, locations, etc.)	Limited	Limited	Yes
Use a unified chart of accounts and dimensions across multiple entities to enable seamless consolidation and streamlined reporting.	No	Yes	Yes
Design tailored reports to meet your organization's unique needs, enabling focused insights and effective decision-making.	Limited	Yes	Yes
Grant Management Features	QBO	Intacct	IES
Maintain a clear overview of all grants, including their statuses, budgets, and associated transactions, all in one place.	Limited	Yes	Yes
Monitor funding restrictions and ensure all grant-related spending adheres to donor and regulatory requirements.	Limited	Yes	Yes
Save time with one-click, customizable grant reports for quick insights and easy stakeholder communication.	Limited	Yes	Yes

Fund Reporting Features	QBO	Intacct	IES
Monitor restricted funds with detailed transaction-level reporting for complete transparency.	Limited	Yes	Yes
Track and report on funding restrictions to ensure all funds are used in accordance with donor and regulatory requirements.	Limited	Yes	Yes
Generate detailed fund balance reports with ease, saving time and reducing manual effort.	No	Yes	Yes
Multi-Entity Features	QBO	Intacct	IES
Easily Track and reconcile inter-entity transactions to maintain accuracy and transparency.	No	Yes	Yes
Generate comprehensive reports across multiple entities, providing a holistic view of your organization's financial health.	No	Yes	Yes
Drill down into individual entity performance for detailed insights and informed decision-making.	No	Yes	Yes
Administration Features	QBO	Intacct	IES
Expand the platform's capabilities by integrating with specialized tools tailored to your organization's needs.	Yes	Limited	Yes
Define and manage user access with precision, ensuring data security, minimizing errors, and enabling teams to focus on their specific responsibilities effectively.	Limited	Yes	Yes
An intuitive and user-friendly interface designed to streamline workflows, reduce training time, and enable users to efficiently navigate and manage grant-related tasks with ease.	Yes	No	Yes

Organizations That Would Most Benefit From IES



MULTI-ENTITY ORGANIZATIONS

Your organization has multiple chapters or entities all managed by one accounting team.



GROWING ORGANIZATIONS

Your organization is currently using QuickBooks Online and is experiencing rapid growth or is planning major expansion.



ORGANIZATIONS RELYING ON MULTIPLE GRANTS

Your organization manages more than five grants or has other advanced financial needs.



ORGANIZATIONS WITH MULTIPLE ACCOUNTING ROLES

Your organization requires role-based permissions in your accounting system

Key Takeaways

In comparison to QuickBooks Online, IES is a more robust system with broader capabilities. If your nonprofit has outgrown QuickBooks Online, requires advanced accounting features, or hasn't checked out Intuit in a decade because QuickBooks Online couldn't handle your organization's robust needs, you might consider checking out IES.

Luckily, Jitasa has your back! Whether you're upgrading your current system or exploring new software, Jitasa's team can guide you in selecting the solution that best suits your organization.

Get in touch with Jitasa today to learn more about IES and how we can support your accounting system needs.

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